

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 July 2016	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hopefluent Group Holdings Ltd.
Date Submitted	3 August 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>733</u> Descri	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	<u>HK\$0.01</u>	HK\$80,000,000
Increase/(decrease)			
Balance at close of the month	8,000,000,000	HK\$0.01	HK\$80,000,000
(2) Stock code :Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Des	Description :			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

3. Other Classes of Shares

Stock code :Descri	Description :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (State
currency) :HK\$80,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	667,998,808			
Increase during the month	0			
Balance at close of the month	667,998,808			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Movement durir	ng the month		issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and			C		pursuant	
class of shares		F · 1	0 11 1	T 1	thereto	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share options scheme						
Adopted on 24 June 2004.						
Share options were granted						
On 2 July 2013.						
Ordinary shares						11,056,000
(Note 1)						11,030,000
(11010-1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Tot	tal A. (Ordin	nary shares)		
				Other class)		
Total funds raised du		n from exercise of				
options (State current	cy)					

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during	the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4					
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	т	Cotal B. (C	Ordinary shares)		
	1	(Pre	eference shares)		- -
			(Other class)		

	For Main Board and GEM Listed Issuers				ers	
Convertibles (i.e. Co	nvertible into Sha	res of the Issuer w	hich are to be	e Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Initial exchange price AGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Or	dinary shares)		
			(Prefe	erence shares)		-
				(Other class)		-

For Main Board and GEM Listed Issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
	_	
shares (Note 1)		
2.		
2	-	
	-	
(/ /)	_	
shares (Note 1)		
3		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
, , , , , , , , , , , , , , , , , , ,		

No. of new No. of new shares of shares of issuer issued issuer which may during the month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _ (*Note* 1) (/ /) State Issue and allotment date : 1. Rights issue At price : currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (Note 1) (/ /) State Issue and allotment date : 2. Open offer At price : currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note* 1) (/ /) State Issue and allotment date : 3. Placing At price : currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____ (*Note* 1) State Issue and allotment date : 4. Bonus issue At price : currency -(dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) (/ /)

Other Movements in Issued Share Capital

For Main Board and GEM Listed Issuers

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of sha (<i>Note 1</i>)	res issuable				
5.	Scrip dividend	At price :	State currency —	Issue and allot (dd/mm/yyyy)		(/ /)		
				AGM approva (dd/mm/yyyy)		(/ /)		
				Class of repurchased (1					
6.	Repurchase of shares			Cancellation d (dd/mm/yyyy)		(/ /)		
				EGM approva (dd/mm/yyyy)		(/ /)		
				Class of share (Note 1)	es redeemed				
7.	Redemption of shares			Redemption d (dd/mm/yyyy)	ate :	(/ /)		
				EGM approva (dd/mm/yyyy)	l date:	(/ /)		
				Class of sha (Note 1)	res issuable				
8.	Consideration issue	At price :	State	Issue and allot (dd/mm/yyyy)		(/ /)		
				EGM approva (dd/mm/yyyy)	l date:	(/ /)		

				For Main Board and	GEM Listed I	No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant thereto as at close of the
	Type of Issue						month
l				Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
10.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
				AGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (<i>Note 1</i>)			
11.	Other	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			-	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total E. (Or (Pref	rdinary shares ference shares (Other class))	- - - -

Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)		
	(2)		
Total increase in preference shares during the month (i.e. Total of A to E):			
Total increase in other classes of shares during the month (i.e. Total of A to E):			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks (if any)	:		
Submitted by:	Lo Yat Fung		
Title:	Director		
	(Director, Secretary or other duly auth	norised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.